



## **Analyst Consensus Q2 2022**

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**Analyst Consensus**

*In NIS Millions*

	# of Analysts	Average Q2 2022	High Q2 2022	Low Q2 2022	# of Analysts	Average FY 2022	High FY 2022	Low FY 2022	# of Analysts	Average FY 2023	High FY 2023	Low FY 2023	# of Analysts	Average FY 2024	High FY 2024	Low FY 2024
<b>Income Statement</b>																
Revenues	4	2,230	2,276	2,208	6	8,903	9,084	8,785	6	8,933	9,092	8,784	6	9,024	9,203	8,800
Adjusted EBITDA	4	938	974	919	6	3,725	3,792	3,701	6	3,824	3,925	3,743	6	3,974	4,274	3,836
Depreciation	3	486	502	473	5	1,927	1,983	1,871	5	1,952	2,083	1,889	5	1,989	2,291	1,888
Finance expenses	3	68	71	63	5	284	300	273	5	271	300	260	5	265	300	251
Adjusted net profit	4	291	317	272	5	1,156	1,247	1,089	5	1,231	1,283	1,186	5	1,331	1,383	1,279
Adjusted EPS - Diluted	4	0.11	0.11	0.10	5	0.42	0.45	0.39	5	0.45	0.46	0.43	5	0.48	0.50	0.46
<b>Balance Sheet &amp; Cash Flow</b>																
CAPEX					5	1,752	1,792	1,691	5	1,725	1,819	1,652	5	1,692	1,824	1,575
Free cash flow					4	1,305	1,448	1,099	4	1,231	1,343	1,151	4	1,364	1,517	1,221
Net debt					4	5,657	5,807	5,536	4	5,429	5,557	5,218	4	5,295	5,817	4,666

Update: July 26, 2022